

Employee Post-Travel Disclosure of Travel Expenses

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2018 AUG 24 AM 9:26

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building**.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Microsoft

Private Sponsor(s) (list all): _____

August 1st, 2018 - August 3rd, 2018

Travel date(s): _____

Name of accompanying family member (if any): _____

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$379.86 for one way DCA to SEA 8/1-8/3	\$523.96 - two nights at \$229++ at Hyatt Regency	\$64.67 - breakfast, lunch, dinner on 8/2	\$155.10 - local transportation to/from campus and dinner 8/1-8/3
<input checked="" type="checkbox"/> Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

- (1) Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Agenda with detailed descriptions attached. A full day of content covering Microsoft's products and initiatives. We had a discussion around TV White Space for Broadcast, a demonstration of upcoming Microsoft technologies, a demonstration of current Microsoft Partnership technologies, a HoloLens demonstration, a tour of the Envisioning Center, and a discussion around Microsoft's environmental technologies. Finished with a group meal at a local restaurant.

8-22-18
(Date)

Mary Margaret Jenkins
(Printed name of traveler)

Mary Margaret Jenkins
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

8-23-18
(Date)

[Signature]
(Signature of Supervising Senator/Officer)

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

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Name of Traveler: Mary Margaret Jenkins

Employing Office/Committee: Senator Roger Wicker

Private Sponsor(s) (list all): Mircosoft

Travel date(s): August 1st -August 3rd, 2018

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Washington, DC to Redmond, WA

Explain how this trip is specifically connected to the traveler's official or representational duties:

As a junior legislative assistant for Senator Roger Wicker, I assist with issues pertaining to his role as Chairman of the Subcommittee on Technology, Communication, Innovation, and the Internet. The topics that will be discussed by experts at Microsoft are relevant to past hearings held by Chairman Wicker's subcommittee, such as, artificial intelligence, augmented reality, cyber crime, and broadband deployment. As one of the private-sector leaders in technology development, Microsoft will have an thought-provoking perspective on the emerging cyber economy.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

5-29-18
(Date)

Mary Margaret Jenkins
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Roger F. Wicker hereby authorize Mary Margaret Jenkins
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

June 6, 2018
(Date)

Roger Wicker
(Signature of Supervising Senator/Officer)

Jenkins, MaryMargaret (Wicker)

From: Microsoft Congressional Staff Visit <msstaffvisit2018@microsoft.crgevents.com>
Sent: Tuesday, May 29, 2018 2:08 PM
To: Jenkins, MaryMargaret (Wicker)
Subject: Official Invite - Please Respond - Microsoft August Visit
Attachments: Additonal Page.pdf; Agenda - Microsoft August Congressional Staff Visit .pdf; Invite List - Microsoft August Congressional Staff.pdf; private sponsor travel certification Senate form August (002)_SIGNED.pdf

Greetings,

Microsoft is thrilled to invite you to visit our headquarters in Redmond, Washington on August 2nd, 2018. You will have a chance to visit with Microsoft's experts and researchers, demo Microsoft's latest technology, and discuss tech policy and its implications for innovation.

Attached you will find a full agenda, invite list, and ethics forms to be submitted for approval. **To formally register, immediately respond to this Official Invitation and submit the attached forms to Ethics for approval.**

We will only be able to accept a limited number of staff members and will let you know within two weeks of your RSVP to this mail if your attendance has been confirmed. At that time we will send a registration link to upload your travel and biography information.

Please note that once you have received your approval from Ethics, you will need to return a copy of your approval to this inbox. We understand that this likely won't be finalized until mid-July. Microsoft will be providing a group flight on August 1st and 3rd, a two-night hotel stay, and meals on August 2nd.

We hope you will consider joining us in the Pacific Northwest! Do not hesitate to reach out to msStaffVisit2018@microsoft.crgevents.com with questions on the Microsoft Congressional Staff Trip, including the overall logistics and the ethics process.

Please RSVP to this official invite by June 20th with your availability.

Thank you,
Kelly Eaton

Director, Microsoft

Eric
Microsoft Congressional Staff Visit Planning Team

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Microsoft
2. Description of the trip: Microsoft is organizing this trip to highlight innovation, showcase emerging technologies, and discuss policy issues important to the technology sector
3. Dates of travel: August 1st - August 3rd, 2018
4. Place of travel: Washington DC to Redmond, WA
5. Name and title of Senate invitees: See attached attendee list. Accepting first 20 to RSVP.
6. I certify that the trip fits one of the following categories:
 - ☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR -
 - ☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.
7. ☒ I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
 - AND -
 - ☒ I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I certify that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND -
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment *(see question 9)*.

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

☒ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

Attendees are flying from the east coast to the west coast and in order to participate in a full day of sessions they must arrive the day before and depart the day after.

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Microsoft is organizing and conducting this trip to highlight innovation, showcase emerging technologies and discuss policy issues important to the technology sector. As the Sponsor, Microsoft has planned the agenda, speaker sessions, and tours on the Microsoft Campus along with trip logistics.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

Microsoft's mission is to empower every person and every organization on the planet to achieve more, particularly through Information Technology. This trip allows Microsoft to educate and engage Senate Staff on the policy implications of technology, with the goal to empower and enrich the lives of others.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

Microsoft hosted a trip the last four years and previously hosted trips in the early 2000s.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Microsoft hosts various events (forums, receptions, roundtable discussions, internship programs, and tours) on its multiple campuses that educate and bring together business partners, employees, students, & the public focusing on areas of IT innovation, computer science education, products/devices, and more.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	See additional Page attached	See additional page attached	See additional Page attached	n/a

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

B - arranged specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

Redmond, WA is the Global Headquarters for Microsoft and allows staff to meet with Microsoft researchers and technologists while also visiting/participating in tours like the innovation lab.

19. Name and location of hotel or other lodging facility:

Hyatt Regency Bellevue

20. Reason(s) for selecting hotel or other lodging facility:

The per diem lodging is \$244 for August.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Daily meal expenses meet per diem rates and lodging expenses meets the per diem rate of August for official Federal Government travel.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Air travel is being provided, economy only. Alaska Flight 0003 and Alaska Flight 0004. Ground transportation is also being provided from the hotel to Microsoft Campus, dinner, and return to hotel.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

none

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Kelly Eaton; Director

Name of Organization: Microsoft

Address: One Microsoft Way, Redmond WA 98052

Telephone Number: 202-831-6468

Fax Number: n/a

E-mail Address: Kelly.Eaton@microsoft.com



Microsoft 2018 Congressional Staff Visit Agenda

Wednesday August 1, 2018

Start	End	Event Location
6:40 pm	9:25 pm	Travel from Washington D.C. to Seattle <i>Alaska Flight AS0003 Departing at 6:40pm and Arriving at 9:25 pm</i>
10:00 pm	10:30 pm	Arrival at Hyatt Regency Bellevue

Thursday August 2, 2018

7:45 am	8:00 am	Meet in Hotel Lobby	
8:00 am	8:45 am	Travel from Hotel to Microsoft Campus <i>Executive Briefing Center</i>	
8:45 am	10:00 am	Introductions / Welcome to Microsoft Presentation	
10:00 am	11:00 am	TV white spaces and Microsoft Airband Initiative Discussion <i>Discussion of Microsoft's work to use TV White Space to empower rural communities with Broadband. link</i>	Vickie Robinson, Director Microsoft Airband Initiative
11:00 am	12:00 am	Envisioning Center Tour <i>A walking tour of future technology innovations that Microsoft is exploring in the home and office. link</i>	
12:00 pm	12:15 pm	Walk to Commons <i>15255 NE 40th St Redmond, WA 98052</i>	
12:20 pm	1:20 pm	Lunch in the Commons	
1:20 pm	1:30 pm	Walk to Building 92	
1:30 pm	2:30 pm	Hololens Demo <i>Building 92 A demonstration of the industrial applications of Microsoft Augmented Reality Device "Hololens"</i>	
2:30 pm	2:40 pm	Travel to Treehouses	
2:45 pm	3:45 pm	Conversation for AI for Earth <i>A conversation on Microsoft's efforts to impact the earth and environment through intelligent learning. link</i>	Lucas Joppa, Chief Environmental Scientist



3:45 pm	4:00 pm	Travel to Red West C
4:00 pm	5:00 pm	Tour of the Digital Crimes Unit
		<i>A presentation of Microsoft's capabilities and tools in data security.</i>
5:00 pm	6:00 pm	Travel to Seattle for Dinner
6:30 pm	8:30 pm	Dinner and Closing Conversation
8:30 pm		Return to Hyatt Regency Bellevue

Friday August 3, 2018

5:30 am		Meet in Hotel Lobby and Check-out
5:45 am	6:15 am	Travel from Hyatt Regency Bellevue to SeaTac Airport
8:10 am	4:05 pm	Travel from Seattle to Washington D.C.
		<i>Alaska Flight AS0004 Departing at 8:10 am & Arriving at 4:05 pm</i>

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Microsoft 2018 August Congressional Staff Visit

Attendee Biographies



Mary Margaret Jenkins
Legislative Assistant
Senator Roger Wicker (R-MS)

Mary Margaret is currently serving a junior legislative assistant for Senator Wicker. Mary Margaret's portfolio in Senator Wicker's office includes issues relating to the Senate Commerce Committee, the Senate Banking Committee, welfare, national community service, Indian affairs, and family values.

Mary Margaret is a native of Madison, Mississippi. She attended the University of Mississippi where she received a degree Political Science and Public Policy Leadership.



Preston Bell
Legislative Director
Representative Richard Hudson (R-NC-08)

Preston Bell is currently the Legislative Director for Rep. Richard Hudson, covering Healthcare and Tax issues for the Congressman. Prior to working for Rep. Hudson, Preston worked for Senator Richard Burr from 2012 to 2015.



Svetlana Matt
Legislative Assistant
Representative Jerry McNerney (D-CA-09)

Svetlana serves as a Legislative Assistant in the Office of Rep. McNerney (CA-09), where she handles technology and telecom policy and the Congressman's work on the House Energy and Commerce Committee. She also co-chairs the Congressional Tech Staff Association, a bipartisan and bicameral organization for hill staffers who work on tech policy.



She holds a J.D. from UC Hastings College of the Law, and a B.A. in Economics and International Political Economy from the University of Puget Sound.



Riki Parikh
Senior Advisor and Counsel
Senator Michael Bennet (D-CO)

Riki Parikh serves as Senior Adviser and Counsel to U.S. Senator Michael Bennet, where he covers issues before the Senate Judiciary and Commerce Committees, including technology, infrastructure, and immigration. He previously served in the counsel's office under Vice President Joe Biden and Colorado Governor John Hickenlooper, and as press secretary to U.S. Senator Mark Warner.

He earned his J.D. from the University of Denver and his B.A. from George Washington University.



Scott Petersen
Deputy Chief of Staff
Representative Jim Costa (D-CA-16)

Scott Petersen currently serves Representative Jim Costa (CA-16) as Deputy Chief of Staff and Legislative Director. Mr. Petersen is an experienced legislative, policy and political professional with demonstrated success in guiding legislation through the process from initial draft to final passage. His responsibilities include providing strategic direction for the Representative's legislative priorities, including all legislative work for the Natural Resources Committee.



Alejandro Renteria
Legislative Director
Representative Lou Correa (D-CA-46)

Alejandro was born and raised in San Diego, California. He currently serves as Legislative Director to the Office of Congressman Lou Correa (CA-46) where he oversees cybersecurity, artificial intelligence, and technology, among other issues. Previously, he worked for Senator Harry Reid (NV) and Congressman Juan Vargas



(CA-51). Alejandro is passionate about public service and his government experience spans for more than a decade.



Charlyn Stanberry
Legislative Director
Representative Yvette Clark (D-NY-09)

Charlyn Stanberry currently serves as Legislative Director for Rep. Yvette D. Clarke (NY-09) where she manages Rep. Clarke's legislative portfolio, oversees her committee work on the U.S. House Energy and Commerce Committee and manages her work with the Smart Cities and Multicultural Media Caucus.

Charlyn earned her J.D. from Florida International University's College of Law and her B.S.B.A. and M.P.A. from the University of Central Florida.



Kenny LaSalle
Staff Assistant
Representative Tony Cárdenas (D-CA-29)

Kenny LaSalle is the Staff Assistant for Congressman Tony Cárdenas, representing California's 29th District. Congressman Cárdenas is serving his third term and is a member of the House Energy and Commerce Committee. He serves on the Health, Environment, and Digital Commerce and Consumer Protection Subcommittees. Kenny has worked for the Congressman for five years during his time in Congress and on the Los Angeles City Council. He currently leads the CHSA Running Club.



Halimah Najieb-Locke
Professional Staff Member
Committee on Small Business (D)

Ms. Halimah Najieb-Locke is currently a Professional Staff Member for the Democratic Staff of the U.S. House of Representatives, Committee on Small Business. She handles legislative developments in many portfolios, which include all small business contracting programs, entrepreneurial development programs, Small Business Innovation Research program (SBIR), Small Business Technology



Transfer program (STTR), small business defense acquisition and procurement policy, and the budget appropriation process for all mentioned portfolios. She is originally from Los Angeles, California and is an alumna of both the University of San Francisco with a B.A. in English Literature cum laude and The George Washington University Law School, obtaining her Juris Doctor and Master of Laws in Government Procurement.



Tanner Daniel
Senior Legislative Assistant
Representative David Scott (D-GA-13)

Tanner is currently a Senior Legislative Assistant for Congressman David Scott (D-GA) handling his financial services, tax and small business issues. Before the Hill, he was a Financial Services Policy Adviser at the moderate-Democratic think tank Third Way where he worked on the Capital Markets Initiative, a group dedicated to explaining the complexities of Dodd-Frank and capital markets to Members of Congress and their staff. He received a Masters in Public Policy from George Washington University and an undergraduate degree in finance from the University of Richmond.



Stephen Sandora
Legislative Assistant
Senator Shelley Moore Capito (R-WV)

Stephen serves as Senator Shelley Moore Capito's aide on all policy matters regarding financial services, consumer protection and data security. Has been with the Senator since April 2014. Before the Senate, he was policy aide to Rep. Mike Fitzpatrick of Pennsylvania. He holds an MBA in Finance from the University of Maryland Smith School of Business.





Hart Clements
Legislative Aide
Senator Patty Murray (D-WA)

Hart Clements serves as a Legislative Aide to U.S. Senator Patty Murray (D-WA), working on technology, telecommunications, agriculture, judiciary, immigration, FEMA, and civil rights policy issues. Prior to joining the Senator’s staff, Hart worked on the 2016 Hillary for America campaign and at EMILY’s List, a PAC committed to electing Democratic women to office. Hart received her Bachelor of Arts degree in Political Science from the University of Virginia in Charlottesville, VA.

Wilsar Johnson
Digital Director
House Committee on the Judiciary (D)



United States Senate

SELECT COMMITTEE ON ETHICS

July 11, 2018

Mary Margaret Jenkins
Office of Senator Roger F. Wicker
United States Senate
Washington, DC 20510

Dear Ms. Jenkins:

This responds to your recent correspondence concerning an invitation you received to travel on a Congressional staff trip to Microsoft Headquarters in Redmond, Washington, on August 1-3, 2018, sponsored by Microsoft. Microsoft certified to the Select Committee on Ethics (the Committee) that it will pay the *necessary expenses*¹ related to the travel and that it is neither a lobbyist, nor lobbying firm, nor an agent of a foreign principal, and it is not otherwise acting as a representative or agent of a foreign government. However, Microsoft has certified that it is a private entity that retains or employs a registered lobbyist and that no registered lobbyist will accompany you on *any segment of your trip*.²

Based on information and materials available to the Committee, and assuming the **actual** travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this one-day (exclusive of travel time and two overnight stays) trip **may be accepted** under relevant Senate Rules and the Committee's *Regulations and Guidelines for Privately-Sponsored Travel*, so long as at the time of the payment or reimbursement, Microsoft is neither a registered lobbyist nor lobbying firm under the Lobbying Disclosure Act of 1995, nor an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35.

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the completed *Employee Pre-Travel Authorization* and the *Employee Post-Travel Disclosure of Travel Expenses* (Form RE-1 and Form RE-2), along with a copy of the *Private Sponsor Travel*

¹ The term "necessary expenses" has a specific definition. See *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 8.

² The term "any segment of your trip" has a specific definition. See *id.* at 3.

U.S. SENATE
OFFICE OF THE CLERK
WASHINGTON, D.C. 20510

Certification Form, and all relevant attachments (e.g., the private sponsor's invitation and itinerary) **within 30 days of the conclusion of Privately-Sponsored Travel.**

Finally, Senate Rule 34 requires a reporting individual,³ on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

I hope you find this information helpful. If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,

Deborah Sue Mayer

Deborah Sue Mayer
Chief Counsel and Staff Director

Enclosure: Travel Checklist

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³ A reporting individual is someone whose salary equals or exceeds 120% of the basic rate of pay for GS-15 (\$126,148 for CY 2018) or is a political fund designee and is required to file Financial Disclosure Reports.